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UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF NEW YORK

S & L VITAMINS, INC., Plaintiff/Counterclaim Defendant, vs. AUSTRALIAN GOLD, INC., Defendant/Counterclaim Plaintiff.	05 CV1217 (JS) (MLO)

CORPORATE DISCLOSURE STATEMENT

Defendant, Australian Gold, Inc., by counsel, hereby files its Corporate Disclosure Statement pursuant to F.R.C.P. 7.1 and states as follows:

1. Sunshine Holdings, Inc. is the parent corporation of Defendant Australian Gold, Inc.

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2. No publicly held corporation owns 10% or more of Australian Gold, Inc.'s stock.

Dated: May 20, 2005
New York, New York

Respectfully submitted,

MINTZ LEVIN COHEN FERRIS GLOVSKY
AND POPEO, P.C.

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